SEC Form 4
------------

Instruction 1(b).

T

FORM	4
------	---

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APP	ROVAL								
OMB Number: 3235-028									
Estimated average burden									
hours per response: 0.									

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	dress of Reporting		2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
<u>Orchard Fin</u> LLC	<u>rst Source A</u>	<u>sset Management,</u>	OFS Credit Company, Inc. [ OCCI ]	Director 10% Owner Officer (give title X Other (specify below) below)					
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 07/16/2021	Parent of Investment Adviser					
C/O OFS CR	EDIT COMPA	NY, INC.							
10 S. WACKER DRIVE, SUITE 2500			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street)				X Form filed by One Reporting Person					
CHICAGO	IL	60606		Form filed by More than One Reporting Person					
(City)	(State)	(Zip)							

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (	Transaction Dispose Code (Instr. 5)			d (A) or r. 3, 4 and	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D) Price		Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	07/16/2021		J <sup>(1)</sup>		3,261	Α	\$ <mark>0</mark>	124,582	D	
Common Stock	07/16/2021		J <sup>(1)</sup>		232	A	\$0	8,896	I	Owned by OFS Funding I, LLC <sup>(2)</sup>

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

	(e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		of		6. Date Exerc Expiration Da (Month/Day/Y	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	Ownership Form: Direct (D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. On May 26, 2021, the Issuer's board of directors declared a \$0.54 per share quarterly distribution (the "Dividend") for the quarter ending July 31, 2021, payable to holders of record of common stock on June 14, 2021 (each, a "Stockholder"). The Dividend will be paid in cash or shares of the Issuer's common stock at the election of each Stockholder. The total amount of cash distributed to all Stockholders will be limited to 20% of the total Dividend, excluding any cash paid for fractional shares. The remainder of the Dividend (approximately 80%) will be paid in the form of shares of the Issuer's common stock. In connection with the Dividend, Orchard First Source Asset Management, LLC ("OFSAM") and OFS Funding I, LLC will receive 3,261 and 232 shares of common stock, respectively, as of July 30, 2021.

2. These securities are held by OFS Funding I, LLC. OFS Funding I, LLC is owned by OFSAM. As a result, OFSAM may be deemed to beneficially own the securities held by OFS Funding I, LLC by virtue of its ownership interest in OFS Funding I, LLC. OFS Capital Management, LLC, investment adviser to OFS Credit Company, Inc., is wholly-owned by OFSAM.

**Remarks:** 

/s/ Bilal Rashid, President of Orchard First Source Asset 07/20/2021

<u>Management, LLC</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.