

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 14A

(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934 (Amendment No. _____)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary proxy statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material Pursuant to §240.14a-12

OFS Credit Company, Inc.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
- (1) Title of each class of securities to which transaction applies: _____
- (2) Aggregate number of securities to which transaction applies: _____
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined): _____
- (4) Proposed maximum aggregate value of transaction: _____
- (5) Total fee paid: _____
- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
- (1) Amount Previously Paid: _____
- (2) Form, Schedule or Registration Statement No.: _____
- (3) Filing Party: _____
- (4) Date Filed: _____

Your Vote Counts!

OFS CREDIT COMPANY, INC.

2021 Annual Meeting

Vote by August 16, 2021

11:59 PM ET

OFS CREDIT

OFS CREDIT COMPANY, INC.
10 SOUTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606



D57067-P59604

You invested in OFS CREDIT COMPANY, INC. and it's time to vote!

You are receiving this communication because you hold shares of stock in OFS Credit Company, Inc. You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the stockholder meeting to be held on August 17, 2021.**

Get informed before you vote

View the Notice and Proxy Statement, Annual Report on Form N-CSR and Semi-Annual Report on Form N-CSR online OR you can receive a free paper or email copy of the material(s) by requesting prior to August 3, 2021. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy. You can vote by mail by requesting a paper copy of the proxy materials, which will include a proxy card.

If you plan to attend the Annual Meeting and vote your shares in person, you will need to bring photo identification in order to be admitted to the Annual Meeting. In addition, please be advised that the Company continues to monitor the COVID-19 pandemic and the related health and travel concerns.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and
vote without entering a
control number



Vote in Person at the Meeting*

August 17, 2021
10:00 a.m., local time

10 South Wacker Drive
25th Floor
Chicago, Illinois 60606

*Please check the meeting materials for any special requirements for meeting attendance. All stockholders as of the record date, June 22, 2021, may vote in person at the meeting. You may obtain directions to the location of the Annual Meeting by contacting Tod K. Reichert, Corporate Secretary, OFS Credit Company, Inc., 10 South Wacker Drive, Suite 2500, Chicago, Illinois 60606; telephone: (847) 734-2000.

v1

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters.

| Voting Items | Board Recommends |
|---|---------------------|
| <p>Election of Director</p> <p>1. The election of the following person (except as marked to the contrary) who will serve as a Class III director of OFS Credit Company, Inc. until 2024, or until his successor is elected and qualified.</p> <p>Nominee: Class III Director</p> <p>1a. Jeffrey A. Cerny</p> | <p>☑ For</p> |
| <p>2. The ratification of the selection of KPMG LLP as our independent registered public accounting firm for the year ending October 31, 2021.</p> | <p>☑ For</p> |
| <p>Note: To transact such other business as may properly come before the Annual Meeting and any adjournments or postponements thereof. The election of Mr. Jeffrey A. Cerny will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The ratification of the selection of KPMG LLP as our independent registered public accounting firm for the fiscal year ending October 31, 2021 will be voted upon by the holders of the outstanding common stock and preferred stock, voting together as a single class. The election of Ms. Kathleen M. Griggs will be voted upon only by the holders of the outstanding preferred stock, voting as a single class.</p> | |

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Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Sign up for E-delivery".